

Bank Information Form

This banking information will be saved on file indefinitely until updated or requested to be removed.

A CURF team member will contact you at the number we have listed on record to verbally confirm information.

A. Client Info	ormation	
Name:		Date Submitted:
ivairie.	First M.I. Last	Date Submitted.
		Investment/Loan #:
Name of		Save banking info for:
Organization		This investment/loan only
(if applicable):		All my investment/loans
Mailing:	Address	
Phone:	Address Email (optional):	City State Zip Code
Phone.	Email (optional).	
B. Bank Info	rmation	
Name of		Transfer method: Account type:
Bank:		ACH Wire (\$12 fee) Checking Savings
Account #:		Routing #:
	An agent of CURF will call the phone number saved on file to veri	
Loan payments must use the ACH transfer method. <u>Please confirm with your bank</u> what your routing number is, as some banks use a different		
routing number for ACH transfers than for domestic wire transfers. The routing number on the bottom of checks is for ACH transfers.		
C. Borrowers	s Only (check all that apply)	
I authorize CURF to pull from my account monthly:		
Required minimum payment (refer to promissory note) \$; On this date each month:		
Extra towards principal (specify): \$; On this date each month:		
D. Investment Only (check all that apply)		
	prize CURF to pull from my account monthly this amount-\$	On this date each month:
	orize CURF to pull from my account on-time this amount-\$	On this date:
E. Certification	•	
I hereby certify that I am the afore-named person, and (for organizations) that I am duly authorized to execute electronic transactions. I hereby certify that, to the best of my knowledge, the provided information is true and accurate.		
transactions.	I nereby certify that, to the best of my knowledge, the provided	d information is true and accurate.
Signed:		Date:
F. FOR OFFICE USE ONLY		
I have verified verbally with the above individual the information provided above: Yes No		
Signed:		Date: